FAST FACTS
Southern Connecticut State University Foundation, Inc.

GIFTS

• **Tuition and state funds alone do not cover the cost of higher education.** In fact, only a portion of the money required to educate Southern students is covered by these sources. The difference is made up by gifts from dedicated people like you.

• **All gifts received** by the Division of Institutional Advancement of the University are administered and invested by the Foundation and are payable to SCSU Foundation, Inc.

• Types of **gift agreements** can vary from an Endowed Fund with a Memorandum of Understanding Agreement (MOU) with a minimum donation/pledge of $25,000 over 5 years, or an Annual Scholarship/Program Support Agreement with a minimum donation/pledge of $5,000 over 5 years. You can **designate your gifts** to an individual school or college, athletics, library, annual scholarship, endowment, specific program or for unrestricted university use. (refer to the website [http://www.southernct.edu/scsufoundation/policiesandprocedures/](http://www.southernct.edu/scsufoundation/policiesandprocedures/) for samples).

• Gifts may be made **by check** mailed to the SCSU Foundation at PO Box 8658, New Haven, CT  06531-0658. Gifts can be made **on line** at the University’s website [http://www.southernct.edu/supportsouthern/waystosupport/](http://www.southernct.edu/supportsouthern/waystosupport/). Gifts of **securities** may be made following the instructions in the Appendix.

• Gifts of **Annuities and Bequests (Planned Giving)** are also accepted. Please refer to the Home Page.

• The Foundation charges a **fee on all gifts received** – 2.5% on endowment gifts and 5% on all others (excluding program receipts). These fees help to fund the Foundation’s operation expenses, which are separate from the university.

• The Foundation’s **Gift Acceptance Policy** may be found at the University’s website at: [http://www.southernct.edu/scsufoundation/policiesandprocedures/](http://www.southernct.edu/scsufoundation/policiesandprocedures/).

• See also “Fast Facts” under General, Investments, and Scholarships & Awards.
APPENDIX

PROCEDURES FOR DONATIONS OF STOCK

Any donor who wishes to donate stock should have the stock transferred to:

   Citizens Investment Services
   Account # N6A-003247
   For the benefit of Southern CT University Foundation, Inc.
   DTC # 0226

In the case of a donor wishing to redeem any physical stock certificates in their possession, please have the donor send the stock to the following address via overnight mail (i.e. FedEx, DHL):

   Citizens Investment Services
   910 Douglas Pike
   MS RSD 345
   Smithfield, RI 02917
   Attn: Alfredo Esposito

It is highly recommended that the stock certificate NOT be filled out on the back side. In the event there is a mistake made you can't make any changes to the certificate. Instead, it is recommended that the donor send the stock certificate along with a completed Stock Power.

PLEASE NOTIFY YOUR DEVELOPMENT OFFICER OR THE FOUNDATION BUSINESS OFFICE IF YOU ARE MAKING A GIFT OF SECURITIES.